

SSO Guide for Curation Health app via Okta

How to set up Okta Single Sign-on integration

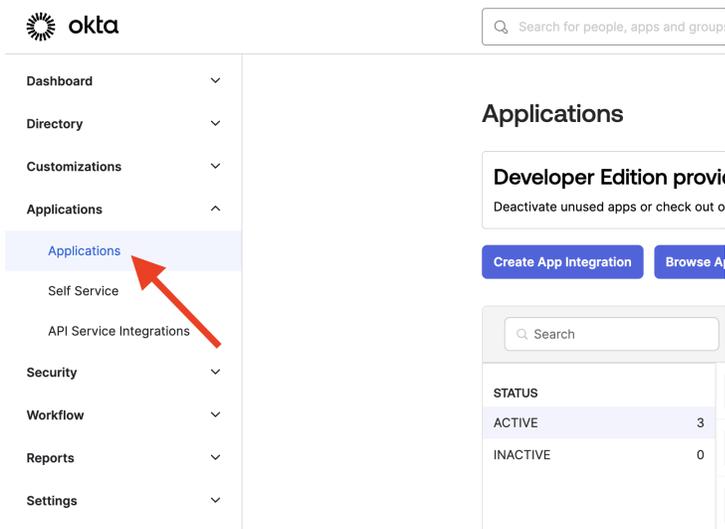
Prerequisites & Requirements:

- You must have access to an Okta organization on an Okta Business or Enterprise plan.
- You must be an Okta administrator for your organization.
- You must be an existing, or contractually bound, tenant of Curation Health.
- Install the Curation Health app for your organization on your Okta instance from the Okta Admin *Applications* page after clicking *Browse Applications* (see images below).

Supported features:

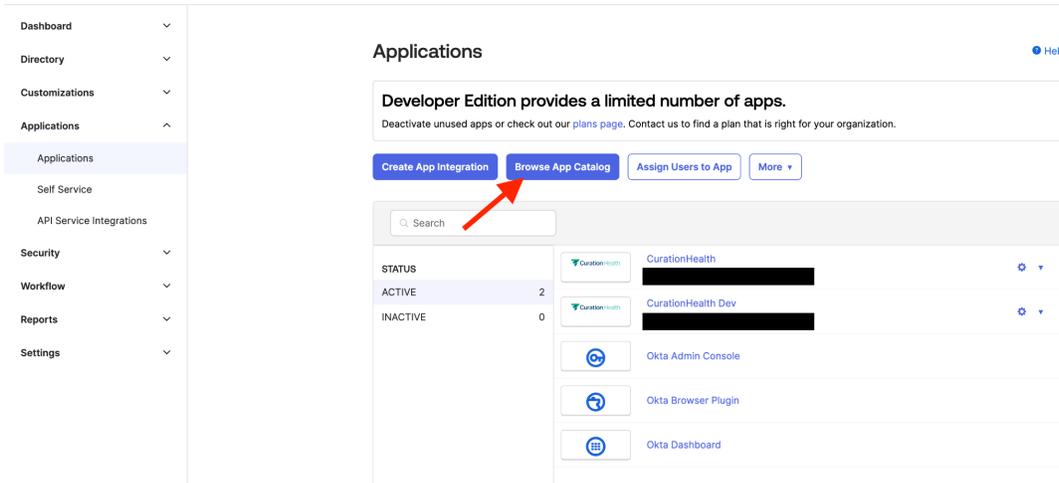
- Identity Provider (IdP)-initiated SSO (Single Sign-On via OIDC – OpenID Connect)
 - A single sign-on operation that was initiated from Okta (dashboard, plugin, etc.).
 - **Note:** We do not support JIT (just-in-time provisioning) creation of user accounts on first user login for HIPAA and protected health data reasons.

Installation:



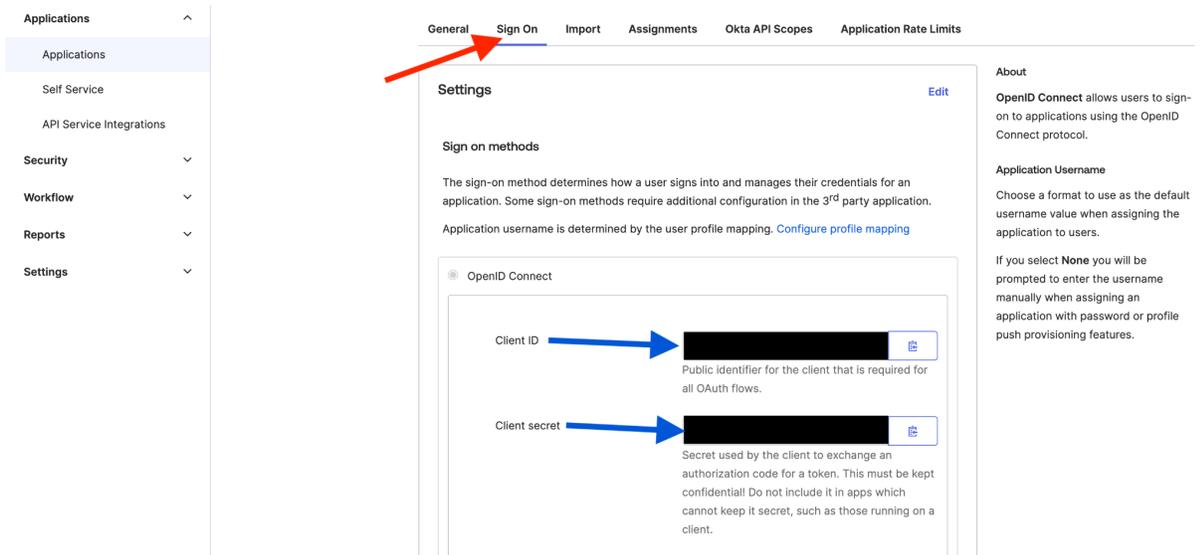
The screenshot shows the Okta Admin console interface. On the left is a navigation sidebar with the 'Applications' menu item highlighted in blue and a red arrow pointing to it. The main content area is titled 'Applications' and includes a search bar at the top. Below the search bar, there is a section for 'Developer Edition providers' with a sub-header 'Deactivate unused apps or check out o'. There are two buttons: 'Create App Integration' and 'Browse A...'. Below this is another search bar and a table showing the status of applications.

STATUS	
ACTIVE	3
INACTIVE	0

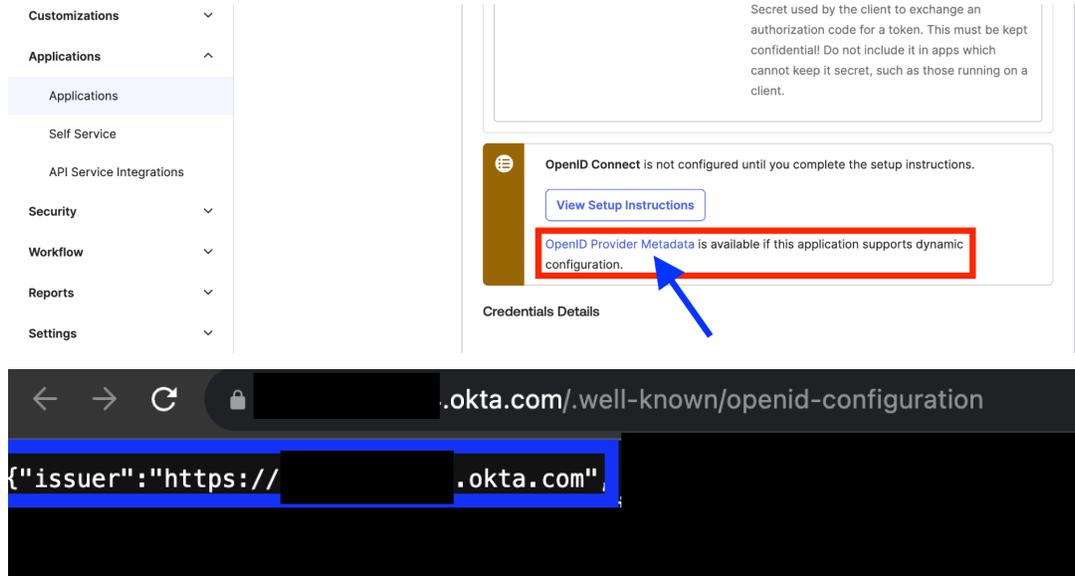


Configuration:

- Curation Health will need the following items from you to enable SSO:
 - *Client ID*
 - *Client Secret*
 - *Issuer base URL / Okta Domain (will look like: your_company.okta.com)*
 - *User list with Okta emails and the Curation Health application user type*
- Please gather this information and send it to your Curation Health Client Success Manager or Implementation Manager.
- Gather information from Okta:
 - In the Okta Admin Applications page, click the Curation Health application and then navigate to the *Sign On* tab.
 - Copy the values of *Client ID* and *Client Secret*.



- There should be a section just below your *Client ID* and *Client Secret* that has a link titled *OpenID Provider Metadata* (the link may be in a different spot on the page than pictured below). Click this link. In the JSON document shown, look for a key titled "issuer" and copy the URL-value.



The screenshot shows the Okta management console interface. On the left is a navigation menu with categories like Customizations, Applications, Security, and Settings. The main content area shows 'OpenID Connect is not configured until you complete the setup instructions.' with a 'View Setup Instructions' button. Below this, a red box highlights the text: 'OpenID Provider Metadata is available if this application supports dynamic configuration.' with a blue arrow pointing to it. Below the console is a browser window showing the URL `.okta.com/.well-known/openid-configuration` and a JSON snippet: `{"issuer": "https://[redacted].okta.com"}`.

- Gather your internal user information:
 - Any users in your organization needing access to Curation Health must be sent as part of a user list containing their Okta login emails.
 - Each login email must exactly match that user's Okta email address.
 - For user registration in our application, we also need to know the type of the user whether they are a CDI, Physician, Coder, or Clinical Admin.
 - Please contact your Curation Health Client Success Manager or Implementation Manager if you need more guidance on information needed to onboard your users to our application.
- Gather information from Curation Health
 - Curation Health supports Okta SSO multi-tenancy, requiring a unique tenant variable in the Okta SSO initiation URI.
 - We will provide you with your unique tenant ID that you will need to set in the Initiate Login URI query parameter for the "tenant ID" variable.
 - Once you have obtained this tenant ID from our team at Curation Health, **you will be required to input your tenant ID** into your integration by:
 1. Going to your installed Curation Health app Integration.
 2. Under the **Sign On tab**, press **Edit**, and **Save** the changes as in the following photo examples:



Service Provider (SP)-initiated SSO (Single Sign-On):

- **Caveat and restriction:** Curation Health does not support SP-initiated SSO via our UI/SPA login page. Your users must launch our app from Okta, or in a browser where they have already signed in with Okta. For example: a desktop icon or browser bookmark that is configured properly with the tenant ID URI parameter. We support the notion that a client via the tenant-configured URI can directly call our web app to initiate sign on and will then be redirected to Okta to login if they are not already logged in.